Roman Shlyakhetko, CFP®

Associate, Retirement Services - Participant Experience Manager

Roman Shlyakhetko, CFP®, is an Associate at Henssler Financial. Since joining the firm in July 2024, Mr. Shlyakhetko has created tailored financial plans for individual clients. He carefully assesses their financial situations, offers personalized advice, and recommends strategies to help them build and protect their wealth.

In May 2025, Mr. Shlyakhetko transitioned into the firm's Retirement Services division as a Participant Experience Manager, working closely with P&I Senior Consultant for Retirement Services Scott Brown, CFS®, and Director of Business Development Justin Wagner, AIF®. In this role, he serves as a key resource for employers sponsoring retirement plans and offers guidance to employees participating in those plans. He assists in reviewing plan performance and fees to ensure competitiveness and transparency and provides onboarding and training resources for HR teams and plan administrators. Additionally, he helps plan participants understand loan options, withdrawals, rollovers, and contribution strategies.

Before joining Henssler Financial, Mr. Shlyakhetko spent a year as a Financial Planner at Financial Navigators, Inc., where he led virtual financial counseling sessions for remote clients and assisted senior management with operational procedures. During his tenure, he served as the lead advisor to a modest client base, providing advice and conducting ongoing review meetings. Mr. Shlyakhetko also spent three and a half years as a Financial Planning Associate with Odyssey Personal Financial Advisors, where he participated in financial reviews with senior advisors, reviewed investment allocations, and conducted cash flow analyses and retirement projections.

Mr. Shlyakhetko earned a Bachelor of Science in Financial Planning from the University of Georgia. He is a Certified Financial Planner™ Certificant.

Certified Financial Planner™ Certificant

6 Years of Financial Services Experience

Member of Financial Planning Association

University of Georgia's 2025 Distinguished Financial Planning Young Alumni Award Recipient

UGA Financial Planning Alumni Board

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