Giuliana Barbagelata, CFP®

Associate

Certified Financial Planner™ Certificant

8 Years of Financial Services Experience

Giuliana Barbagelata, CFP®, is an Associate at Henssler Financial. Her responsibilities include managing client accounts on a day-to-day basis, and working with clients to develop, implement, and monitor their financial plan.

Ms. Barbagelata joined the firm in January 2018 as a Client Service Associate, supporting the firm's Financial Planners and Associates. In 2019, she was promoted to Financial Planner where she reviewed client asset allocation, and client cash flow projections, processed client information and performed client services support duties. Ms. Barbagelata was promoted to Senior Financial Planner in 2021, and assumed the role of Associate in April 2023 working closely with Managing Associate Melanie E. Wells, CFP®.

Prior to joining the firm, Ms. Barbagelata interned at Bryant, Carroll & Associates of Ameriprise Financial, where she assisted the financial advisers in running reports and maintaining client information. She also has four years of experience in administrative duties and customer service.

Ms. Barbagelata earned her Bachelor of Business Administration in Finance and completed a Certificate in Financial Planning from Kennesaw State University. She is a Certified Financial Planner™ Certificant. She is also fluent in Spanish.

Henssler Financial entities ("HF") shall mean and refer to any and all subsidiaries, parent or sister corporations, limited liability companies, partnerships or other entities or entity controlling, controlled by or under common control with said corporations or entities, including, but not limited to, G.W. Henssler & Associates, Ltd., a federally registered investment adviser, d/b/a Henssler Financial; Henssler CPAs & Advisers, LLC; Henssler Capital, LLC; Henssler Property Management, LLC; Henssler Insurance, LLC, and Henssler Norton Insurance, LLC. HF is not an investment adviser.

Certified Financial Planner Board of Standards, Inc. (CFP Board) owns the certification marks CFP®, CERTIFIED FINANCIAL PLANNER™, and CFP® (with plaque design) in the U.S., which it authorizes use of by individuals who successfully complete CFP Board's initial and ongoing certification requirements.

Henssler Financial is a financial planning and money management firm with assets under advisement of approximately $3.76 billion as of September 30, 2025. Henssler Financial, which includes federally registered investment adviser G.W. Henssler & Associates, Ltd. and is headquartered in Kennesaw, Georgia, a suburb of Atlanta.

Contact Info:
gbarbagelata@henssler.com
main: (770) 429-9166
direct: (678) 797-3719