

## **Tina Burgess Banks**

## Family Office — Controller

Tina Burgess Banks is a Family Office — Controller with Henssler CPAs & Advisers, LLC, an affiliate company of Henssler Financial. Ms. Burgess Banks joined the firm in February 2018 as a Tax & Business Consultant, bringing more than 16 years of experience to the Henssler Tax & Accounting Division. She is skilled in both corporate and individual tax preparation, financial statement compilation, and QuickBooks advisory services.

As a Family Office — Controller, Ms. Burgess Banks coordinates with high-networth individuals on personal expenditures, investments, and cash flow needs. She advises related family entities with general ledgers, financial reports, and statement reconciliation to track investment details, liquidity, performance, K-1 attributes, and tax basis. Ms. Burgess Banks also assists in preparation of filings for partnerships, individuals, and trusts.

Prior to joining Henssler, Ms. Burgess Banks spent more than 10 years as a Tax Senior Accountant at PYA, P.C., a nationwide leader in healthcare consulting, tax, and accounting, where she specialized in accounting and advisory services for medical practices, including QuickBooks and back-office training.

Ms. Burgess Banks earned a Bachelor of Business Administration in Accounting and Finance from Kennesaw State University and a Bachelor of Health Science in Public Health from Georgia Southern University-Armstrong in Savannah, GA. (formerly Armstrong Atlantic State University). Ms. Burgess Banks is a QuickBooks Online ProAdvisor®, and a member of the Georgia Society of CPAs.



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