

## Nick Antonucci, CVA, CEPA

## Research Analyst

Nick Antonucci, CVA, CEPA, joined the firm in November 2009. As a Research Analyst, Mr. Antonucci is part of the Henssler Portfolio Committee that oversees the Henssler Traditional Model portfolio as well as the Henssler Income portfolios.

Mr. Antonucci also assists with the purchase and sale of client fixed-income securities. He analyzes market rates and various fixed-income securities, and assists with reviewing fixed-income holdings. Additionally, Mr. Antonucci contributes to "Money Talks," the firm's financial talk radio show.

As a Certified Valuation Analyst (CVA) accredited through the National Association of Certified Valuation Analysts, Mr. Antonucci is particularly qualified to provide business valuation services. Between his extensive training and his experience in corporate and stock financial analysis, Mr. Antonucci has a background for dealing with the complexities involved in providing valuation services.

Mr. Antonucci has also earned the Certified Exit Planning Advisor (CEPA) designation after completing the Exit Planning Institute's intensive program. He joins an elite group of business advisers who are trained in aiding clients grow, preserve, and transfer business wealth by helping owners and their families successfully plan and execute ownership transition.

Mr. Antonucci earned a Bachelor of Business Administration, with a major in Finance, and his Master of Business Administration from Kennesaw State University.



Certified Valuation **Analyst** Certified Exit Planning Advisor® 14 Years of Financial Services Experience Bloomberg Certified Member of Atlanta Society of Finance And Investment **Professionals** 

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Henssler Financial is a financial planning and money management firm with assets under advisement of more than \$3 billion as of December 31, 2023. Henssler Financial, which includes federally registered investment adviser G.W. Henssler & Associates, Ltd. and is headquartered in Kennesaw, Georgia, a suburb of Atlanta.

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