



## Adam Stadalius, CFP®

### Associate

Adam Stadalius, CFP®, is an Associate for Henssler Financial. His responsibilities include managing client accounts on a day-to-day basis and working with clients to develop, implement, and monitor their financial plan.

He joined the firm in November 2017 as a Client Service Associate supporting the firm's Financial Planners and Associates in meeting preparation, compiling accurate client review data, and addressing client concerns. In 2018, he was promoted to Financial Planner, and in 2022 was promoted to Senior Financial Planner after passing the CERTIFIED FINANCIAL PLANNER™ exam. Mr. Stadalius works closely with Senior Managing Associate and Principal Jennifer Thomas, CFP®.

Prior to joining the firm, Mr. Stadalius worked as a Transportation Analyst with Capital Transportation Solutions, LLC, performing account management for customers. Mr. Stadalius earned his Bachelor of Business Administration in Finance and Financial Management Services at Kennesaw State University, and completed the Online CFP® Certification Education Program through the University of Georgia. Mr. Stadalius is a CERTIFIED FINANCIAL PLANNER™ Certificant.



*CERTIFIED FINANCIAL  
PLANNER™ Certificant*

*6 Year of Financial  
Services Experience*

*Relay for Life Volunteer*

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Henssler Financial is a financial planning and money management firm with assets under advisement of more than \$3 billion as of December 31, 2023. Henssler Financial, which includes federally registered investment adviser G.W. Henssler & Associates, Ltd. and is headquartered in Kennesaw, Georgia, a suburb of Atlanta.

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